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# Academy trust governance guide

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#### Contents

Guidance on strategic leadership and the governance of academy trusts.

#### This non-statutory guidance replaces the governance handbook 2019.

This is a reference document for those involved in trust governance. It provides essential information from a range of sources on the trust board's roles and legal responsibilities.

The <u>Academy Trust Handbook (ATH) (https://www.gov.uk/guidance/academy-trust-handbook)</u> and your funding agreement have more information on contractual requirements.

## Who should use this manual

This guidance is for:

- trustees, executive leaders, local committee governors, governance professionals and academy trust members
- academy trusts including free schools and university technical colleges

- foundations, sponsors and others, such as diocesan authorities, with an interest in the governance of trusts
- organisations supporting boards to develop effective governance

It does not apply directly to pupil referral units, sixth-form colleges or academies, or general further education colleges, though they may find its principles helpful.

# **Resources for trust boards**

Practical resources for trust boards are available from sector organisations including:

- National Governance Association (https://www.nga.org.uk/)
- Confederation of School Trusts (https://cstuk.org.uk/)
- <u>GovernorHub (https://governorhub.com/)</u>
- Chartered Governance Institute (https://www.cgi.org.uk/)
- <u>Catholic Education Service (https://www.catholiceducation.org.uk/)</u>
- <u>Church of England Education Office</u> (https://www.churchofengland.org/about/education-and-schools)

Using this guidance (/guidance/-governance-in-academy-trusts/using-thisguidance)

What you need to know about legal requirements, the 5 pillars of academy trust quality and resources from third parties.

Definitions (/guidance/-governance-in-academy-trusts/definitions)

Explanations of the terms used in this guidance.

1. Culture and engagement (/guidance/-governance-in-academy-trusts/1culture-and-engagement)

How boards create a culture that motivates and is ambitious for all.

2.Governance of the trust (/guidance/-governance-in-academy-trusts/2governance-of-the-trust)

Information on board expertise and building an effective team.

3. Strategy (/guidance/-governance-in-academy-trusts/3-strategy)

Setting and implementing a clear strategy for the trust.

4. Non-executive leadership (/guidance/-governance-in-academy-trusts/4-nonexecutive-leadership) Information on structures, roles and support.

5. Executive leadership (/guidance/-governance-in-academy-trusts/5-executiveleadership)

Information on how the board works with the executive leadership.

6. Accountability (/guidance/-governance-in-academy-trusts/6-accountability)

How accountability and assurance help to deliver a trust's strategy.

7. Compliance (/guidance/-governance-in-academy-trusts/7-compliance)

Guidance for boards on how to meet their legal and regulatory responsibilities with regards to compliance.

<u>Statutory policies for trusts (/guidance/-governance-in-academy-trusts/statutory-policies-for-trusts)</u>

Information for trust boards and governance professionals on the policies and documents they must have.

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